



## Personal tax return checklist

- ✓ Personal data, incl. wife / husband and children if applicable (full name, home address, date of birth, AVS number, telephone number, etc.),
- ✓ Official salary certificate issued by the employer,
- ✓ Bank account(s) statement(s) in CH and abroad,
- ✓ Justification of debts and associated debit interest (overdraft account(s), personal loan(s), credit card statement(s), other debts etc. in CH and abroad,
- ✓ Mortgage loan(s) and associated interest charges in CH and abroad,
- ✓ Statement of assets / securities (generally produced by the bank if applicable) in CH and abroad,
- ✓ Medical expenses (doctor, dentist, etc.) if significant, ie. more than 5% of annual income,
- ✓ Annual rent of private home without charges,
- ✓ Fire insurance value of your household (eg. ECA Etablissement Cantonal d'Assurance for canton Vaud),
- ✓ Value of your vehicle(s), if applicable (unless the vehicle(s) is/are rented),
- ✓ Details concerning any specific situation that you may have encountered during the fiscal year (eg inheritance, donation etc.).